

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.	:	Case No. 08-13555 (JMP)
	:	Jointly Administered
Debtors	:	

In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., INC.	:	Case No. 08-13555 (JMP)
	:	
Debtor	:	

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (**Lehman Brothers Holdings, Inc., Debtor, Case No. 08-13555**) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

AG Super Fund International
Partners, L.P.

Name of Transferee

Proof of Claim Amount

Transferred Amount: \$39,880.40¹

Sea Port Group Securities, LLC

Name of Transferor

Proof of Claim No.

55726

You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: AG Super Fund International Partners, L.P.

Address: Attn.: Christopher Brescio
Angelo, Gordon & Co., L.P.
Accounting Department
245 Park Avenue, 26th Floor
New York, NY 10167

¹ Proof of Claim No. 55726 was filed in the amount of \$762,000.50. Only one portion of the claim, in the amount set forth above, is subject hereto.

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

AG Super Fund International Partners, L.P.

by: AG Super Fund International LLC
General Partner

by: AG Funds, L.P. Managing Member

By: 

Name:

Michael L. Gordon

Title:

Authorized Signatory

Date: **May 17**, 2010

Penalty for making a false statement: fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT/administrator

For value received, the adequacy and sufficiency of which are hereby acknowledged and pursuant to an Agreement and Evidence of Transfer of Claim (Lehman Program Security) dated as of the date hereof, Sea Port Group Securities, LLC ("**Seller**") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to AG Super Fund International Partners, L.P. ("**Purchaser**") all of Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "**Claim**") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York) (each a "**Debtor**"), including, without limitation, any and all proofs of claim filed in respect of the Claim, including without limitation, Proof of Claim Number 55726 filed in the bankruptcy case of Lehman Brothers Holdings Inc.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 12 day of May, 2010.

Sea Port Group Securities, LLC

By: The Seaport Group LLC, its sole member

By: Jonathan Silverman
Name: General Counsel
Title: _____

AG Super Fund International Partners, L.P.

By: AG Super Fund International LLC

General Partner

By: AG Funds, L.P. Managing Member

By: Michael L. Gordon
Name: Michael L. Gordon
Title: Authorized Signatory

Schedule 1

Transferred Claims

Purchased Claim

5.23364485981308% - EUR 28,000 which is the equivalent to US\$39,880.40 (the outstanding amount of the relevant portion of the Proof of Claim as of May 5, 2010, including all pre-petition accrued interest related thereto).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREASURY CO. B.V. Issue of EUR 25,000,000 Zero Coupon Notes due 6 December 2008 Under the U.S.\$15,000,000,000 Euro Medium-Term Note Program	XS0158383454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc	\$39,880.40	Zero Coupon Note	6 December 2008	N/A

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